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## **China Bio Cassava Holdings Limited**

**中國生物資源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8129)**

### **COMPLETION OF DISCLOSEABLE TRANSACTION**

Reference is made to the announcement (the “**Announcement**”) of China Bio Cassava Holdings Limited (the “**Company**”) dated 11 April 2017 in respect of the Agreement. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that all Conditions Precedent under the Agreement have been fulfilled and Completion took place on 26 April 2017. Following the Completion, the Company has become the ultimate holder of 30% issued share capital in the Target Company.

By order of the Board  
**China Bio Cassava Holdings Limited**  
**KWAN KIN CHUNG**  
*Executive Director*

Hong Kong, 26 April 2017

*As at the date of this announcement, the Board comprises Mr. Kwan Kin Chung, Mr. Poon Yu Keung, Mr. Hung Ching Fung, Mr. Tang Lap Chin Richard and Mr. Ng Chung Yuen Frank as executive Directors, Mr. Leung Lap Yan as non-executive Director; and Mr. Chow Wing Tung, Mr. Ko Wai Lun Warren and Mr. Yam Chiu Fan Joseph as independent non-executive Directors.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “latest company announcements” page for at least 7 days from the day of its posting and on the Company’s website at [www.bio-cassava.com](http://www.bio-cassava.com).*