

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy): <u>31/05/2016</u>				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China B	io Cassava Holdin	gs Limited			
Date Submitted	2 June 2016					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 8129 Description : Ordinary Shares						
			Par value (State currency)	capital		
Balance at close of preceding	g month	50,000,000,000	HK\$0.01	HK\$500,000,000		
Increase/(decrease)		NIL		NIL_		
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000		
(2) Stock code :Description :						
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month		00,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,482,150,000			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	2,482,150,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Opt	ion Scheme	s of the Issue	er)		
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	N	Novement du	uring the mon	nth	thereto	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option	Oranieu	LXelCi3eu	Caricelled	Lapseu		
scheme approved						
and adopted on						
(27/04/2007)						
	.	.		405.000	A III	007.455.000
ordinary shares	NIL	NIL	NIL	125,000	NIL	607,455,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)					-	
(. 1010 //		Total	A. (Ordinaı	rv shares)	NIL	
		iotai	Preference)		N/A	
			`	her class)	N/A	
		4. ((01)	iici ciass)	IW/ <i>F</i> \	
Total funds raised during the month from						
exercise of options (State currency) NIL						

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(idd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
<u>3.</u>						
Subscription price EGM approval date (if applicable))				
Stock code (if listed) Class of shares						
(if applicable)	(/ /)				
		Total E	(Preferen	ary shares) ce shares) other class)	NIL N/A N/A	- -

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		2				
						
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
		•	Total C. (Ordina	ary shares) ce shares)	NIL N/A	_
				ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	-
(Preference shares)	N/A	
(Other class)	N/A	•

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 1. Rights issue At price: State currency		month
issuable (Note 1) 1. Rights issue At price: State currency		
Class of shares issuable (Note 1) 2. Open offer At price: currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / currency date: (dd/mm/yyyy)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (/ / / date: (dd/mm/yyyy)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (/ / / date: (dd/mm/yyyy)		_
date: (dd/mm/yyyy) EGM approval date: (/ /	_	
LOW approval date.)	
)	
		_
Class of sharesissuable (Note 1)	_	
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
Class of sharesissuable (Note 1)	_	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	

Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency— Issue and allotment date: (dd/mm/yyyy)	of shares of issuer which d may be the issued h pursuant ant thereto as at	No. of new shares of issuer issued during the month pursuant thereto			Type of Issue	
State Stat				Class of shares	Type of issue	
Class of shares				issuable (Note 1)		
Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy)			(/ /)		Scrip dividend	5.
Cancellation date : (/ /) (dd/mm/yyyy)			(/ /)	EGM approval date: (dd/mm/yyyy)		
Cancellation date : (/ /) (dd/mm/yyyy)						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration at price: State currency						
Class of shares redeemed (Note 1) 7. Redemption of shares (//) shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares (//) (dd/mm/yyyy) EGM approval date: (//) State issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)			(/ /)		Repurchase of shares	6.
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (/ /) EGM approval date: (/ /)			(/ /)	EGM approval date: (dd/mm/yyyy)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (/ /) EGM approval date: (/ /)						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)						
Class of shares 8. Consideration a sissue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)			(/ /)			7.
issuable (Note 1) 8. Consideration issue At price: State tourrency Issue and allotment date: (/ /) EGM approval date: (/ /)			(/ /)			
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)						
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						
LOW approval dato.			(/ /)			8.
			(/ /)	EGM approval date:		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Olare of all and		
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			-
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		_
	Total E. (Ordina	ry	
	share (Preference share) (Other clas	s) N/A	- -
	(**************************************		
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	NIL
		(2)	N/A
Total increase / (decrease) in preference shares of	,		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	ס	N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	s in Issued Si	

Remarks (if any):						
The unlisted warrants of the Company have been expired on 21 May 2016.						
-						
Submitted by:Kwan Kin Chung						
Title:Director						
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.