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China Bio Cassava Holdings Limited

中國生物資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8129)

ANNOUNCEMENT PURSUANT TO RULE 17.10 OF THE GEM LISTING RULES AND INSIDE INFORMATION PROVISIONS

AND

RESUMPTION OF TRADING

This announcement is made by China Bio Cassava Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) has been informed by Culturecom Holdings Limited (“**Culturecom**”), a company listed on the main board of the Stock Exchange (Stock Code: 343) and a substantial shareholder of the Company, that Culturecom had on 17 July 2015 (after trading hours) entered into a memorandum of understanding with a potential investor (the “**Potential Investor**”) for the subscription of new shares and/or new convertible securities in Culturecom which if materialises, may lead to a change in control of Culturecom. To the best of the directors’ knowledge, information and belief having made all reasonable enquiries, the Potential Investor is independent of and not connected with the Company and its connected persons. As at the date of this announcement, no definitive agreements have entered into between Culturecom and the Potential Investor yet.

At the request of the Company, trading in the shares of the Company (the “**Shares**”) on GEM was halted from 9:02 a.m. on 20 July 2015 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for resumption in trading in the Shares on GEM with effect from 9:00 a.m. on 22 July 2015.

By Order of the Board
China Bio Cassava Holdings Limited
KWAN KIN CHUNG
Managing Director

Hong Kong, 21 July 2015

As at the date of this announcement, the Board comprises Mr. Kwan Kin Chung, Mr. Yu Huaguo, Mr. Poon Yu Keung and Mr. Hung Ching Fung as executive directors, Mr. Leung Lap Yan as non-executive director, Mr. Tse On Kin as Chairman and independent non-executive director and Mr. Chow Wing Tung and Mr. Ko Wai Lun Warren as independent non-executive directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “latest company announcements” page for at least 7 days from the day of its posting and on the Company’s website at www.bio-cassava.com.