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China Bio Cassava Holdings Limited

中國生物資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8129)

**RESIGNATION OF EXECUTIVE DIRECTOR, CHIEF FINANCIAL OFFICER,
AUTHORISED REPRESENTATIVE, COMPLIANCE OFFICER AND COMPANY
SECRETARY;
APPOINTMENT OF AUTHORISED REPRESENTATIVE AND
COMPLIANCE OFFICER;
AND
AMENDMENT TO AGM CIRCULAR**

The board of directors (the “**Board**”) of China Bio Cassava Holdings Limited (the “**Company**”) announces that:-

**RESIGNATION OF EXECUTIVE DIRECTOR, CHIEF FINANCIAL OFFICER,
AUTHORISED REPRESENTATIVE, COMPLIANCE OFFICER AND COMPANY
SECRETARY**

Mr. Tam Kam Biu William (“**Mr. Tam**”) has tendered his resignation as executive director, chief financial officer, authorised representative, compliance officer and company secretary of the Company with effect from 7 April 2014 due to his other personal and business commitments which require more of his attention.

Mr. Tam confirmed that he has no disagreement with the Board and there is not matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere appreciation to Mr. Tam for his invaluable contributions to the Company during his tenure of office.

The Company is actively identifying suitable candidates to fill in the vacancy of company secretary. Further announcement will be made by the Company once the new company secretary is appointed.

APPOINTMENT OF AUTHORISED REPRESENTATIVE AND COMPLIANCE OFFICER

Mr. Poon Yu Keung (“**Mr. Poon**”), an executive director of the Company, has been appointed as the authorised representative and the compliance officer of the Company with effect from 7 April 2014.

AMENDMENT TO AGM CIRCULAR

Reference is made to the circular of the Company dated 31 March 2014 (the “**AGM Circular**”) for the Company’s annual general meeting (the “**AGM**”) to be held on 20 May 2014 in respect of, among other things, the re-election of directors of the Company.

Due to Mr. Tam’s resignation, the ordinary resolution in respect of the re-election of him as director of the Company as set out in the AGM Circular is no longer applicable and will not be considered at the AGM. The shareholders of the Company are reminded to read the AGM notice of the Company dated 31 March 2014, including its notes, for details in respect of other resolutions to be considered at the AGM, eligibility for attending the AGM, proxy and other relevant matters.

Saved as disclosed above, no change has been made to information set out in the AGM Circular.

By order of the board of directors of
China Bio Cassava Holdings Limited
LEUNG LAP YAN
Chairman

Hong Kong, 7 April 2014

As of the date hereof, the executive Directors are Mr. Kwan Kin Chung, Mr. Yu Huaguo, Mr. Poon Yu Keung and Mr. Hung Ching Fung, the non-executive Director is Mr. Leung Lap Yan, and the independent non-executive Directors are Mr. Chow Wing Tung and Mr. Ko Wai Lun Warren.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “latest company announcements” page for at least 7 days from the day of its posting and on the Company’s website at www.bio-cassava.com.