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China Bio Cassava Holdings Limited

中國生物資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8129)

(Warrant Code: 8187)

NOTICE OF BOARD OF DIRECTORS' MEETING

The Board of Directors (the “**Board**”) of China Bio Cassava Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Rooms 502A, 504-505, 5/F., Innocentre, 72 Tat Chee Avenue, Kowloon Tong, Kowloon, Hong Kong on 13th August 2012 (Monday) at 4:15 p.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the group, comprising the Company and its subsidiaries, for the period ended 30th June 2012 (the “**Interim Results**”) and approve the draft announcement of the Interim Results to be published on the Growth Enterprise Market website and the Company’s website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By order of the board of directors of
China Bio Cassava Holdings Limited
LEUNG LAP YAN
Chairman

Hong Kong, 1 August 2012

As of the date of this announcement, the Board of the Company comprises Mr. Kwan Kin Chung, Mr. Tam Kam Biu William and Mr. Wan Xiaolin as executive directors, Mr. Leung Lap Yan and Mr. Leung Lap Fu Warren as non-executive directors, Mr. Ip Chi Wai, Mr. Tse Wang Cheung Angus and Mr. Tsang Wai Wa as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “latest company announcement” page for at least 7 days from the day of its posting and on the Company’s website at www.bio-cassava.com.