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**China Bio Cassava Holdings Limited**

**中國生物資源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8129)**

**(Warrant Code: 8187)**

**POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON  
27 JUNE 2012 IN RESPECT OF PROPOSED SHARE CONSOLIDATION**

Reference is made to the circular (the “**Circular**”) and the notice of EGM (the “**EGM Notice**”) of the Company in relation to the proposed Share Consolidation both dated 11 June 2012. Unless the context otherwise required, terms defined in this announcement shall have the same meanings as those defined in the Circular.

As at the date of the EGM, the total number of issued shares in the Company was 8,203,300,000, which was the total number of shares entitling the Shareholders to attend and vote on the resolutions at the EGM. There was no Share entitling the Shareholder to attend and abstain from voting in favour as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on any of the resolutions at the EGM and no Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

The Company’s Hong Kong branch share registrar, Union Registrars Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

At the EGM, the following resolution were considered and approved by way of poll, and the poll results of the votes are as follows:

<b>Ordinary resolution proposed at the EGM</b>		<b>Number of votes cast (approximate percentage of total number of votes cast)</b>		<b>Total number of votes cast</b>
		<b>For</b>	<b>Against</b>	
1.	To approve the Share Consolidation of every four (4) ordinary Shares of a par value of HK\$0.0025 each in issued and unissued share capital of the Company into one (1) Consolidated Shares of a par value of HK\$0.01 each.	<b>2,746,150,000 (100%)</b>	<b>0 (0%)</b>	<b>2,746,150,000</b>

As more than 50% of the votes were cast in favour of the above resolution, such resolution was duly passed as ordinary resolution.

By order of the Board  
**China Bio Cassava Holdings Limited**  
**LEUNG LAP YAN**  
*Chairman*

Hong Kong, 27 June 2012

As of the date hereof, the executive directors are Mr. Kwan Kin Chung, Mr. Tam Kam Bui William and Mr. Wan Xiaolin, the non-executive directors are Mr. Leung Lap Yan and Mr. Leung Lap Fu Warren, the independent non-executive directors are Mr. Ip Chi Wai, Mr. Tse Wang Cheung Angus and Mr. Tsang Wai Wa.

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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