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**China Bio Cassava Holdings Limited**

**中國生物資源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8129)**

**(Warrant Code: 8187)**

**POLL RESULTS OF ANNUAL GENERAL MEETING  
HELD ON 25 MAY 2012**

Reference is made to the Notice of Annual General Meeting and the circular (the “**Circular**”) of the Company in relation to the general mandates to issue and repurchase securities and re-election of Directors dated 30 March 2012. Unless the context otherwise required, terms defined in this announcement shall have the same meanings as those defined in the Circular.

As at the date of the Annual General Meeting, the total number of issued shares in the Company was 8,203,300,000, which was the total number of shares entitling the Shareholders to attend and vote on the resolutions at the Annual General Meeting. There was no Share entitling the Shareholder to attend and abstain from voting in favour as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on any of the resolutions at the Annual General Meeting and no Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Annual General Meeting.

The Company’s Hong Kong branch share registrar, Union Registrars Limited, was appointed as the scrutineer for the purpose of vote-taking at the Annual General Meeting.

At the Annual General Meeting, the following resolutions were considered and approved by way of poll, and the poll results of the votes are as follows:

Ordinary resolutions proposed at the Annual General Meeting		Number of votes cast (approximate percentage of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To receive and consider the audited financial statements and the reports of the Directors and auditors for the year ended 31 <sup>st</sup> December 2011.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
2.	(a) To re-elect Mr. Kwan Kin Chung as an executive Director.	2,756,150,000 (100%)	0 (0%)	2,756,150,000

Ordinary resolutions proposed at the Annual General Meeting	Number of votes cast (approximate percentage of total number of votes cast)		Total number of votes cast
	For	Against	
2. (b) To re-elect Mr. Tam Kam Biu William as an executive Director.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
(c) To re-elect Mr. Wan Xiaolin as an executive Director.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
(d) To re-elect Mr. Chen Man Lung as an executive Director.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
(e) To re-elect Mr. Leung Lap Yan as a non-executive Director.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
(f) To re-elect Mr. Leung Lap Fu Warren as a non-executive Director.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
(g) To re-elect Mr. Ip Chi Wai as independent non-executive Director.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
(h) To re-elect Mr. Tse Wang Cheung Angus as independent non-executive Director.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
(i) To re-elect Mr. Tsang Wai Wa as independent non-executive Director.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
(j) To approve Directors' remuneration	2,756,150,000 (100%)	0 (0%)	2,756,150,000
3. To re-appoint ZHONGLEI (HK) CPA Company Limited as auditors of the Company to hold office until the conclusion of the next Annual General Meeting and to authorize the Board to fix their remuneration.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
4(A). To grant a general mandate to the Directors to allot and issue Shares.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
4(B). To grant a general mandate to the Directors to repurchase Shares.	2,756,150,000 (100%)	0 (0%)	2,756,150,000
4(C). To add the number of Shares repurchased by the Company to the general mandate referred to in resolution 4(A).	2,756,150,000 (100%)	0 (0%)	2,756,150,000

As more than 50% of the votes were cast in favour of each of the above resolutions, such resolutions were duly passed as ordinary resolutions.

By order of the Board of  
**China Bio Cassava Holdings Limited**  
**LEUNG LAP YAN**  
*Chairman*

Hong Kong, 25 May 2012

*As of the date of this announcement, the Board comprises Mr. Kwan Kin Chung, Mr. Tam Kam Biu William, Mr. Wan Xiaolin and Mr. Chen Man Lung as executive Directors, Mr. Leung Lap Yan and Mr. Leung Lap Fu Warren as non-executive Directors, Mr. Ip Chi Wai, Mr. Tse Wang Cheung Angus and Mr. Tsang Wai Wa as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “latest company announcement” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.bio-cassava.com>.*