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Cloud Investment Holdings Limited
雲信投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8129)

POSITIVE PROFIT ALERT

This announcement is made by Cloud Investment Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited condensed consolidated results of the Group (the “**2018 1st Quarterly Results**”) for the three months ended 31 March 2018 (the “**2018 1st Quarter**”), the Group expects to record a consolidated profit attributable to owners of the Company for the 2018 1st Quarter as compared to a consolidated loss recognised for the corresponding period in 2017. The expected profit is mainly attributable to the material revenue growth of our Group’s existing segment, namely, provision of financing services business and the profit contributions from the Group’s newly established provision of financial public relations services business since July 2017, which did not have any profit contributions to the corresponding period in 2017.

As at the date hereof, the Group is still in the process of finalising its 2018 1st Quarterly Results. The information contained in this announcement is only based on the preliminary assessment of the consolidated management accounts of the Group made by the Board with reference to the information currently available to the Board and is not based on any figure or information which has been audited or reviewed by the auditors of the Company or reviewed by the audit committee of the Board and may be subject to adjustments where necessary. The finalised 2018 1st Quarterly Results are expected to be published on 11 May 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

GENERAL

At the request of the Company, trading in the share of the Company on The Stock Exchange of Hong Kong Limited has been suspended since 9:00 a.m. on 12 April 2018.

By order of the Board
Cloud Investment Holdings Limited
NG CHUNG YUEN FRANK
Executive Director

Hong Kong, 2 May 2018

As at the date of this announcement, the Board comprises Mr. Poon Yu Keung, Mr. Hung Ching Fung and Mr. Ng Chung Yuen Frank as executive directors, Mr. Chow Wing Tung, Mr. Ko Wai Lun Warren and Mr. Yam Chiu Fan Joseph as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “latest company announcements” page for at least 7 days from the day of its posting and on the Company’s website at www.cloud-grp.com.