

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2017						
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer China Bio Cassava Holdings Limited						
Date Submitted	2 June 2	2017				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>8129</u>	_Descrip	otion : Ordinary	Shares			
			Par value (State currency)	capital		
Balance at close of precedir	ng month	50,000,000,000	HK\$0.01	HK\$500,000,000		
Increase/(decrease)		NIL		NIL		
Balance at close of the mon	th	50,000,000,000	HK\$0.01	HK\$500,000,000		
(2) Stock code :	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month		00,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,482,150,000			
Increase/ (decrease) during the month	240,000,000			
Balance at close of the month	2,722,150,000			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Opt	ion Scheme	s of the Issue	er)		
Particulars of share option scheme						No. of new shares of
including EGM					the month pursuant	issuer which may be issued pursuant
approval date			1 2	(1.	thereto	thereto as at close of
(dd/mm/yyyy) and		Movement	during the m	onth	-	the month
class of shares						uno monur
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option				•		
scheme approved						
and adopted on						
(27/04/2007)						
ordinary shares	NIL	NIL	NIL	170,190,000	NIL	245,640,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		_				
		To		linary shares)	NIL	
			(Prefer	rence shares)	N/A	
				(Other class)	N/A	
	d during the month from					
exercise of options (State currency)				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy) 2.	(/ /)				
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
(dd/mm/yyyy)3.	(/ /)				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) ice shares) other class)	NIL N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u> </u>					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
	_ _					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina	ary shares) ce shares)	NIL N/A	_
				ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
		· ·
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares State State State State Currency State State State State Currency State Stat	Otl	her Movements ir	ı issued Sna	те Сарпаі			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
State State State Currency Issue and allotment (/ /)		Type of Issue						month
Class of shares State State Currency Class of shares State Clad/mm/yyyy)								
Class of shares	1.	Rights issue	At price :			(/ /)		
issuable (Note 1) 2. Open offer At price: State currency ————————————————————————————————————					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 2. Open offer At price: State currency ————————————————————————————————————								
Class of shares Ordinary issuable (Note 1)								
Class of shares Ordinary issuable (Note 1) 3. Placing At price: State HK\$0.1 Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 240,000,000 NIL Class of shares State HK\$0.1 Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) State date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)	2.	Open offer	At price :			(/ /)		
State HK\$0.1 Issue and allotment (17/05/2017)					EGM approval date: (dd/mm/yyyy)	(/ /)		
State HK\$0.1 Issue and allotment (17/05/2017)								
Class of shares issuable (Note 1)						Ordinary		
Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ / /)	3.	Placing	At price :			(17/05/2017)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						N/A		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							240,000,000	NIL NIL
date : (dd/mm/yyyy) EGM approval date: (/ /)								
Zom approvar dato:	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
·								

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			ŕ	EGM approval date: (dd/mm/yyyy)	(/	/)		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/			
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue										No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Clas		ares						
				ISSU	able (Note 1)							
9.	Capital reorganisation				ie and allotmo e : (dd/mm/yy	CIIL	(/ /	/)		
					M approval da mm/yyyy)	ate:	(/ /	/)		
				Clas issu	ss of shable (Note 1)	ares)						
10.	Other (Please specify)	At price :	State currency		ie and allotmo e : (dd/mm/yy	O	(/ /	/)		
					M approval da mm/yyyy)	ate:	(/ /	/)		
								- / -				
						Total E	•			nary ares)	240,000,000	
					((Prefer		ice	sha	ares)	N/A	- -
							(C)the	er cl	ass)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	240,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of <i>i</i> E):	A to	N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in	Issued Share

Remarks (if any):
Submitted by:Tang Lap Chin Richard
Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.